

Loans by County
Small Business Loans - Originations
Institution: SUNRISE BANKS, N.A.

Respondent ID: 0000014991
Agency: OCC - 1
State: CALIFORNIA (06)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
RIVERSIDE COUNTY (065), CA										
MSA 40140										
Outside Assessment Area										
Median Family Income < 10%	0	0	0	0	0	0	0	0	0	0
Median Family Income 10-20%	0	0	0	0	0	0	0	0	0	0
Median Family Income 20-30%	0	0	0	0	0	0	0	0	0	0
Median Family Income 30-40%	0	0	0	0	0	0	0	0	0	0
Median Family Income 40-50%	0	0	0	0	0	0	0	0	0	0
Median Family Income 50-60%	0	0	0	0	0	0	0	0	0	0
Median Family Income 60-70%	0	0	0	0	0	0	0	0	0	0
Median Family Income 70-80%	0	0	0	0	0	0	0	0	0	0
Median Family Income 80-90%	0	0	0	0	0	0	0	0	0	0
Median Family Income 90-100%	0	0	0	0	0	0	0	0	0	0
Median Family Income 100-110%	0	0	0	0	0	0	0	0	0	0
Median Family Income 110-120%	0	0	0	0	0	0	0	0	0	0
Median Family Income >= 120%	1	50	0	0	0	0	1	50	0	0
Median Family Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	1	50	0	0	0	0	1	50	0	0

Loans by County

Small Business Loans - Originations

Institution: SUNRISE BANKS, N.A.

Respondent ID: 0000014991

Agency: OCC - 1

State: CALIFORNIA (06)

Area Income Characteristics	Loan Amount at Origination ≤\$100,000		Loan Amount at Origination >\$100,000 But ≤\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues ≤ \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
SAN DIEGO COUNTY (073), CA										
MSA 41740										
Outside Assessment Area										
Median Family Income < 10%	0	0	0	0	0	0	0	0	0	0
Median Family Income 10-20%	0	0	0	0	0	0	0	0	0	0
Median Family Income 20-30%	0	0	0	0	0	0	0	0	0	0
Median Family Income 30-40%	0	0	0	0	0	0	0	0	0	0
Median Family Income 40-50%	0	0	0	0	0	0	0	0	0	0
Median Family Income 50-60%	0	0	0	0	0	0	0	0	0	0
Median Family Income 60-70%	0	0	0	0	0	0	0	0	0	0
Median Family Income 70-80%	0	0	0	0	0	0	0	0	0	0
Median Family Income 80-90%	0	0	0	0	0	0	0	0	0	0
Median Family Income 90-100%	0	0	0	0	0	0	0	0	0	0
Median Family Income 100-110%	0	0	0	0	0	0	0	0	0	0
Median Family Income 110-120%	0	0	0	0	0	0	0	0	0	0
Median Family Income ≥ 120%	0	0	1	107	0	0	1	107	0	0
Median Family Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	0	0	1	107	0	0	1	107	0	0
TOTAL INSIDE AA IN STATE	0	0	0	0	0	0	0	0	0	0
TOTAL OUTSIDE AA IN STATE	1	50	1	107	0	0	2	157	0	0
STATE TOTAL	1	50	1	107	0	0	2	157	0	0

Loans by County
Small Business Loans - Originations
Institution: SUNRISE BANKS, N.A.

Respondent ID: 0000014991
Agency: OCC - 1
State: FLORIDA (12)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
LEE COUNTY (071), FL										
MSA 15980										
Outside Assessment Area										
Median Family Income < 10%	0	0	0	0	0	0	0	0	0	0
Median Family Income 10-20%	0	0	0	0	0	0	0	0	0	0
Median Family Income 20-30%	0	0	0	0	0	0	0	0	0	0
Median Family Income 30-40%	0	0	0	0	0	0	0	0	0	0
Median Family Income 40-50%	0	0	0	0	0	0	0	0	0	0
Median Family Income 50-60%	0	0	0	0	0	0	0	0	0	0
Median Family Income 60-70%	0	0	0	0	0	0	0	0	0	0
Median Family Income 70-80%	0	0	0	0	0	0	0	0	0	0
Median Family Income 80-90%	0	0	0	0	0	0	0	0	0	0
Median Family Income 90-100%	0	0	0	0	0	0	0	0	0	0
Median Family Income 100-110%	0	0	0	0	0	0	0	0	0	0
Median Family Income 110-120%	0	0	0	0	0	0	0	0	0	0
Median Family Income >= 120%	1	100	0	0	0	0	1	100	0	0
Median Family Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	1	100	0	0	0	0	1	100	0	0
TOTAL INSIDE AA IN STATE	0	0	0	0	0	0	0	0	0	0
TOTAL OUTSIDE AA IN STATE	1	100	0	0	0	0	1	100	0	0
STATE TOTAL	1	100	0	0	0	0	1	100	0	0

Loans by County

Small Business Loans - Originations

Institution: SUNRISE BANKS, N.A.

Respondent ID: 0000014991

Agency: OCC - 1

State: MINNESOTA (27)

Area Income Characteristics	Loan Amount at Origination ≤\$100,000		Loan Amount at Origination >\$100,000 But ≤\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues ≤ \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
ANOKA COUNTY (003), MN										
MSA 33460										
Inside AA 0001										
Low Income	0	0	0	0	0	0	0	0	0	0
Moderate Income	1	64	2	405	3	1,689	2	239	0	0
Middle Income	1	80	2	420	3	1,847	1	80	0	0
Upper Income	0	0	0	0	0	0	0	0	0	0
Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	2	144	4	825	6	3,536	3	319	0	0
DAKOTA COUNTY (037), MN										
MSA 33460										
Inside AA 0001										
Low Income	0	0	0	0	0	0	0	0	0	0
Moderate Income	1	49	1	206	1	1,000	0	0	0	0
Middle Income	0	0	1	250	0	0	0	0	0	0
Upper Income	1	25	2	460	0	0	2	235	0	0
Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	2	74	4	916	1	1,000	2	235	0	0

Loans by County

Small Business Loans - Originations

Institution: SUNRISE BANKS, N.A.

Respondent ID: 0000014991

Agency: OCC - 1

State: MINNESOTA (27)

Area Income Characteristics	Loan Amount at Origination ≤\$100,000		Loan Amount at Origination >\$100,000 But ≤\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues ≤ \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
HENNEPIN COUNTY (053), MN										
MSA 33460										
Inside AA 0001										
Median Family Income < 10%	0	0	0	0	0	0	0	0	0	0
Median Family Income 10-20%	0	0	0	0	0	0	0	0	0	0
Median Family Income 20-30%	0	0	0	0	0	0	0	0	0	0
Median Family Income 30-40%	0	0	0	0	0	0	0	0	0	0
Median Family Income 40-50%	1	75	2	285	2	568	3	514	0	0
Median Family Income 50-60%	3	186	0	0	2	887	3	598	0	0
Median Family Income 60-70%	2	110	1	200	8	4,594	1	70	2	1,250
Median Family Income 70-80%	6	475	1	250	1	450	5	900	0	0
Median Family Income 80-90%	3	190	3	715	3	1,134	6	1,239	1	334
Median Family Income 90-100%	3	229	1	112	12	7,200	1	112	0	0
Median Family Income 100-110%	2	150	0	0	0	0	2	150	0	0
Median Family Income 110-120%	0	0	1	245	0	0	0	0	0	0
Median Family Income ≥ 120%	20	1,232	14	2,791	16	8,984	21	2,264	0	0
Median Family Income Not Known	3	221	2	390	1	1,000	5	611	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	43	2,868	25	4,988	45	24,817	47	6,458	3	1,584
OLMSTED COUNTY (109), MN										
MSA 40340										
Outside Assessment Area										
Low Income	13	205	0	0	0	0	0	0	0	0
Moderate Income	0	0	0	0	0	0	0	0	0	0
Middle Income	0	0	0	0	0	0	0	0	0	0
Upper Income	0	0	0	0	0	0	0	0	0	0
Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	13	205	0	0	0	0	0	0	0	0

Loans by County

Small Business Loans - Originations

Institution: SUNRISE BANKS, N.A.

Respondent ID: 0000014991

Agency: OCC - 1

State: MINNESOTA (27)

Area Income Characteristics	Loan Amount at Origination ≤\$100,000		Loan Amount at Origination >\$100,000 But ≤\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues ≤ \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
RAMSEY COUNTY (123), MN										
MSA 33460										
Inside AA 0001										
Median Family Income < 10%	0	0	0	0	0	0	0	0	0	0
Median Family Income 10-20%	0	0	0	0	0	0	0	0	0	0
Median Family Income 20-30%	1	100	0	0	0	0	0	0	0	0
Median Family Income 30-40%	0	0	0	0	2	1,214	0	0	0	0
Median Family Income 40-50%	5	285	1	160	12	6,965	5	1,964	0	0
Median Family Income 50-60%	2	100	2	345	4	2,784	1	481	0	0
Median Family Income 60-70%	0	0	0	0	0	0	0	0	0	0
Median Family Income 70-80%	1	100	2	490	2	1,193	0	0	0	0
Median Family Income 80-90%	1	40	4	548	0	0	1	40	0	0
Median Family Income 90-100%	1	100	1	200	6	3,410	3	1,235	0	0
Median Family Income 100-110%	5	300	0	0	4	1,922	5	802	0	0
Median Family Income 110-120%	2	75	0	0	2	1,066	0	0	0	0
Median Family Income ≥ 120%	9	533	1	200	6	3,646	10	2,460	1	379
Median Family Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	27	1,633	11	1,943	38	22,200	25	6,982	1	379
RICE COUNTY (131), MN										
MSA NA										
Outside Assessment Area										
Low Income	0	0	0	0	0	0	0	0	0	0
Moderate Income	0	0	0	0	0	0	0	0	0	0
Middle Income	0	0	0	0	0	0	0	0	0	0
Upper Income	1	25	1	136	0	0	2	161	0	0
Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	1	25	1	136	0	0	2	161	0	0

Loans by County

Small Business Loans - Originations

Institution: SUNRISE BANKS, N.A.

Respondent ID: 0000014991

Agency: OCC - 1

State: MINNESOTA (27)

Area Income Characteristics	Loan Amount at Origination ≤\$100,000		Loan Amount at Origination >\$100,000 But ≤\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues ≤ \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
ST. LOUIS COUNTY (137), MN										
MSA 20260										
Outside Assessment Area										
Low Income	0	0	0	0	0	0	0	0	0	0
Moderate Income	1	10	0	0	0	0	1	10	0	0
Middle Income	0	0	0	0	0	0	0	0	0	0
Upper Income	0	0	0	0	0	0	0	0	0	0
Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	1	10	0	0	0	0	1	10	0	0
SCOTT COUNTY (139), MN										
MSA 33460										
Inside AA 0001										
Low Income	0	0	0	0	0	0	0	0	0	0
Moderate Income	0	0	0	0	0	0	0	0	0	0
Middle Income	0	0	0	0	0	0	0	0	0	0
Upper Income	0	0	0	0	1	860	0	0	0	0
Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	0	0	0	0	1	860	0	0	0	0
SHERBURNE COUNTY (141), MN										
MSA 33460										
Outside Assessment Area										
Low Income	0	0	0	0	0	0	0	0	0	0
Moderate Income	0	0	0	0	0	0	0	0	0	0
Middle Income	0	0	0	0	1	825	1	825	0	0
Upper Income	0	0	0	0	0	0	0	0	0	0
Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	0	0	0	0	1	825	1	825	0	0

Loans by County

Small Business Loans - Originations

Institution: SUNRISE BANKS, N.A.

Respondent ID: 0000014991

Agency: OCC - 1

State: MINNESOTA (27)

Area Income Characteristics	Loan Amount at Origination ≤\$100,000		Loan Amount at Origination >\$100,000 But ≤\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues ≤ \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
TODD COUNTY (153), MN										
MSA NA										
Outside Assessment Area										
Low Income	0	0	0	0	0	0	0	0	0	0
Moderate Income	0	0	0	0	0	0	0	0	0	0
Middle Income	0	0	0	0	1	609	0	0	0	0
Upper Income	0	0	0	0	0	0	0	0	0	0
Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	0	0	0	0	1	609	0	0	0	0
WASHINGTON COUNTY (163), MN										
MSA 33460										
Inside AA 0001										
Low Income	0	0	0	0	0	0	0	0	0	0
Moderate Income	0	0	0	0	0	0	0	0	0	0
Middle Income	0	0	0	0	0	0	0	0	0	0
Upper Income	0	0	3	473	2	1,033	1	123	0	0
Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	0	0	3	473	2	1,033	1	123	0	0
TOTAL INSIDE AA IN STATE	74	4,719	47	9,145	93	53,446	78	14,117	4	1,963
TOTAL OUTSIDE AA IN STATE	15	240	1	136	2	1,434	4	996	0	0
STATE TOTAL	89	4,959	48	9,281	95	54,880	82	15,113	4	1,963

Loans by County
Small Business Loans - Originations
Institution: SUNRISE BANKS, N.A.

Respondent ID: 0000014991
Agency: OCC - 1
State: SOUTH DAKOTA (46)

Area Income Characteristics	Loan Amount at Origination <=\$100,000		Loan Amount at Origination >\$100,000 But <=\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues <= \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
LINCOLN COUNTY (083), SD										
MSA 43620										
Inside AA 0002										
Low Income	0	0	0	0	0	0	0	0	0	0
Moderate Income	0	0	0	0	0	0	0	0	0	0
Middle Income	0	0	0	0	1	500	0	0	0	0
Upper Income	0	0	0	0	0	0	0	0	0	0
Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	0	0	0	0	1	500	0	0	0	0
TOTAL INSIDE AA IN STATE	0	0	0	0	1	500	0	0	0	0
TOTAL OUTSIDE AA IN STATE	0	0	0	0	0	0	0	0	0	0
STATE TOTAL	0	0	0	0	1	500	0	0	0	0

Loans by County

Small Business Loans - Originations

Institution: SUNRISE BANKS, N.A.

Respondent ID: 0000014991

Agency: OCC - 1

State: TENNESSEE (47)

Area Income Characteristics	Loan Amount at Origination ≤\$100,000		Loan Amount at Origination >\$100,000 But ≤\$250,000		Loan Amount at Origination >\$250,000		Loans to Businesses with Gross Annual Revenues ≤ \$1 Million		Memo Item: Loans by Affiliates	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
DAVIDSON COUNTY (037), TN										
MSA 34980										
Outside Assessment Area										
Median Family Income < 10%	0	0	0	0	0	0	0	0	0	0
Median Family Income 10-20%	0	0	0	0	0	0	0	0	0	0
Median Family Income 20-30%	0	0	0	0	0	0	0	0	0	0
Median Family Income 30-40%	0	0	0	0	0	0	0	0	0	0
Median Family Income 40-50%	0	0	0	0	0	0	0	0	0	0
Median Family Income 50-60%	0	0	0	0	0	0	0	0	0	0
Median Family Income 60-70%	0	0	0	0	0	0	0	0	0	0
Median Family Income 70-80%	0	0	0	0	0	0	0	0	0	0
Median Family Income 80-90%	0	0	0	0	0	0	0	0	0	0
Median Family Income 90-100%	0	0	0	0	0	0	0	0	0	0
Median Family Income 100-110%	0	0	0	0	0	0	0	0	0	0
Median Family Income 110-120%	0	0	0	0	0	0	0	0	0	0
Median Family Income ≥ 120%	0	0	1	235	0	0	0	0	0	0
Median Family Income Not Known	0	0	0	0	0	0	0	0	0	0
Tract Not Known	0	0	0	0	0	0	0	0	0	0
County Total	0	0	1	235	0	0	0	0	0	0
TOTAL INSIDE AA IN STATE	0	0	0	0	0	0	0	0	0	0
TOTAL OUTSIDE AA IN STATE	0	0	1	235	0	0	0	0	0	0
STATE TOTAL	0	0	1	235	0	0	0	0	0	0
TOTAL ACROSS ALL STATES										
TOTAL INSIDE AA	74	4,719	47	9,145	94	53,946	78	14,117	4	1,963
TOTAL OUTSIDE AA	17	390	3	478	2	1,434	7	1,253	0	0
TOTAL INSIDE & OUTSIDE	91	5,109	50	9,623	96	55,380	85	15,370	4	1,963

2024 Institution Disclosure Statement - Table 3
Assessment Area/Non-Assessment Area Activity
Small Business Loans
Institution: SUNRISE BANKS, N.A.

Respondent ID: 0000014991
Agency: OCC - 1

ASSESSMENT AREA LOANS	Originations		Originations to Businesses with <= \$1 million revenue		Purchases	
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
MN - ANOKA COUNTY (003) - MSA 33460	12	4,505	3	319	0	0
MN - DAKOTA COUNTY (037) - MSA 33460	7	1,990	2	235	0	0
MN - HENNEPIN COUNTY (053) - MSA 33460	113	32,673	47	6,458	0	0
MN - RAMSEY COUNTY (123) - MSA 33460	76	25,776	25	6,982	0	0
MN - SCOTT COUNTY (139) - MSA 33460	1	860	0	0	0	0
MN - WASHINGTON COUNTY (163) - MSA 33460	5	1,506	1	123	0	0
SD - LINCOLN COUNTY (083) - MSA 43620	1	500	0	0	0	0

2024 Institution Disclosure Statement - Table 5
Community Development/Consortium-Third Party Activity
Institution: SUNRISE BANKS, N.A.

Respondent ID: 0000014991
Agency: OCC - 1

Memo Item: Loans by Affiliates				
	Num of Loans	Amount (000s)	Num of Loans	Amount (000s)
Community Development Loans				
Originated	59	112,624	14	30,417
Purchased	0	0	0	0
Total	59	112,624	14	30,417
Consortium/Third Party Loans (optional)				

2024 Institution Disclosure Statement - Table 6

Assessment Area(s) by Tract

*** denotes no loans made in specified tracts**

Institution: SUNRISE BANKS, N.A.

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Respondent ID: 0000014991

Agency: OCC - 1

ASSESSMENT AREA - 0001

ANOKA COUNTY (003), MN

MSA: 33460

Low Income

0505.04*

Moderate Income

0501.07* 0502.35 0505.01* 0505.05* 0506.02* 0506.06* 0506.07* 0506.08 0507.04* 0507.06* 0507.10*

0507.12* 0508.07* 0508.08* 0508.10* 0508.22* 0508.28 0509.01* 0510.01* 0511.01* 0511.02 0511.03*

0512.01* 0512.02* 0512.03* 0512.06* 0513.02* 0513.04* 0513.05 0514.00* 0515.01*

Middle Income

0501.08* 0501.09* 0501.10* 0501.11* 0501.14* 0501.15* 0502.08* 0502.10 0502.18* 0502.19* 0502.20*

0502.22* 0502.24* 0502.27* 0502.28* 0502.29* 0502.32* 0502.33* 0502.34* 0502.37* 0502.40* 0502.41*

0504.01* 0504.02* 0506.05* 0506.09* 0506.11* 0506.12* 0507.02* 0507.07* 0507.09 0507.11* 0508.11*

0508.16 0508.18* 0508.20* 0508.21* 0508.23* 0508.24* 0508.25* 0508.26* 0508.27* 0508.29* 0509.02*

0510.02* 0515.02* 0516.00*

Upper Income

0501.16* 0502.15* 0502.16* 0502.17* 0502.23* 0502.26* 0502.30* 0502.36* 0502.38* 0502.39* 0508.19*

CARVER COUNTY (019), MN

MSA: 33460

Middle Income

0901.01* 0901.02* 0902.00* 0903.02* 0903.03* 0906.01* 0907.04* 0908.01* 0909.02* 0910.01* 0911.00*

0912.01* 0912.02*

Upper Income

0903.04* 0904.01* 0904.02* 0905.01* 0905.02* 0905.03* 0906.02* 0907.02* 0907.03* 0908.02* 0909.01*

0910.02*

DAKOTA COUNTY (037), MN

MSA: 33460

Moderate Income

0601.04 0601.05* 0602.01* 0603.01 0604.01* 0604.02* 0605.02* 0607.10* 0607.11* 0607.26* 0607.35*

2024 Institution Disclosure Statement - Table 6

Assessment Area(s) by Tract

*** denotes no loans made in specified tracts**

Institution: SUNRISE BANKS, N.A.

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Respondent ID: 0000014991

Agency: OCC - 1

0607.37* 0607.46* 0607.50* 0607.53* 0609.04* 0610.05* 0611.05*

Middle Income

0601.01* 0601.02* 0601.03* 0602.02* 0603.02* 0605.03* 0605.05* 0605.06* 0605.07* 0605.09* 0606.05*
0607.09* 0607.13* 0607.14* 0607.17* 0607.21* 0607.25* 0607.27* 0607.33* 0607.38* 0607.39* 0607.42*
0607.43* 0607.45* 0607.47* 0607.48 0607.49* 0607.54* 0608.05* 0608.06* 0608.11* 0608.12* 0608.14*
0608.22* 0608.24* 0608.28* 0608.29* 0608.30* 0608.32* 0608.33* 0608.35* 0608.36* 0608.38* 0608.41*
0609.05* 0609.07* 0610.01* 0610.07* 0610.08* 0610.11* 0611.02* 0611.06* 0611.09* 0611.10* 0611.11*
0611.12* 0614.01* 0614.02* 0615.01* 0615.02*

Upper Income

0605.08 0606.03* 0606.04* 0606.06* 0607.16* 0607.28* 0607.29* 0607.31* 0607.32 0607.34* 0607.44*
0607.51* 0607.52* 0608.13* 0608.15* 0608.16* 0608.19* 0608.23* 0608.31* 0608.34* 0608.37* 0608.39*
0608.40* 0609.02* 0609.06* 0610.03* 0610.09* 0610.10*

HENNEPIN COUNTY (053), MN

MSA: 33460

Median Family Income 10-20%

0068.00*

Median Family Income 20-30%

1048.01*

Median Family Income 30-40%

0033.00* 0059.01* 0059.02* 0268.27* 1004.00* 1021.00* 1034.00* 1048.02* 1060.00*

Median Family Income 40-50%

0001.02* 0022.00* 0078.01 0083.00* 0202.02* 0203.02* 0215.02* 0268.19* 1016.00 1028.00* 1041.00
1049.02 1257.00* 1259.00* 1260.00

Median Family Income 50-60%

0032.00* 0082.00* 0085.00* 0203.04 0232.02* 0234.01* 0240.04 0248.02* 0254.03* 0268.09* 0268.28*
1009.00* 1013.00* 1018.00* 1062.00 1086.00* 1088.00 1258.00*

Median Family Income 60-70%

0011.00 0017.00 0027.00* 0038.01 0081.00* 0203.01* 0204.00 0205.00* 0223.02* 0234.02* 0244.00*
0249.03* 0252.01* 0264.06* 0265.11* 0267.02* 0268.18* 1002.00* 1005.00 1007.00* 1008.00* 1020.00*

2024 Institution Disclosure Statement - Table 6

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Assessment Area(s) by Tract**Respondent ID: 0000014991***** denotes no loans made in specified tracts****Agency: OCC - 1****Institution: SUNRISE BANKS, N.A.**

1040.02 1069.00* 1070.00* 1074.00* 1094.00* 1100.00*

Median Family Income 70-80%0001.01* 0024.00 0084.00* 0095.00* 0202.01* 0203.03* 0206.00* 0208.01* 0210.01 0211.00* 0213.00
0215.03* 0215.04* 0248.01* 0249.04* 0253.02 0254.01* 0260.19* 0268.07* 0268.11* 1026.00* 1056.00*
1255.00***Median Family Income 80-90%**0003.00* 0006.01* 0096.00* 0121.01* 0207.00* 0208.04 0210.02* 0214.00* 0216.01 0241.00* 0243.00*
0247.00* 0251.00 0252.05* 0256.05* 0258.01* 0258.03* 0261.04* 0267.12* 0268.14 0268.15* 0268.16*
0269.03* 1031.00* 1075.00* 1087.00* 1089.00* 1102.00 1104.00* 1263.00**Median Family Income 90-100%**0119.98* 0120.03* 0121.02* 0201.02 0209.03* 0212.00* 0215.01* 0215.05 0224.00* 0227.00* 0233.00*
0245.00* 0246.00 0256.01* 0256.03* 0257.04* 0259.06* 0260.05* 0260.20* 0261.01* 0264.03* 0265.10*
0265.14 0267.11 0268.12* 0269.06* 1057.00* 1076.00* 1093.00* 1097.00* 1105.00* 1108.00* 1225.00***Median Family Income 100-110%**0209.02* 0221.01* 0221.02* 0222.00* 0240.05* 0258.05* 0260.06* 0264.05* 0265.15* 0265.16* 0267.07*
0267.08* 0267.25* 0268.22 0269.08* 0276.01* 1012.00* 1019.00* 1052.01* 1067.00* 1092.00 1101.00*
1261.01***Median Family Income 110-120%**0230.00* 0232.01* 0235.01* 0240.03* 0242.00* 0253.01* 0257.02* 0258.02* 0259.09* 0260.23* 0263.02*
0265.07* 0267.06* 0267.21* 0267.26 0268.25* 0272.02* 0276.02* 0277.02* 1054.00* 1099.00* 1109.00*
1111.00***Median Family Income >= 120%**0006.03* 0106.00 0107.00* 0110.00* 0117.03* 0117.04* 0118.00* 0120.01* 0201.01* 0216.02* 0217.00*
0218.00 0219.00* 0220.00 0223.01* 0228.01* 0228.02 0229.01* 0229.02* 0231.00* 0235.02 0236.00*
0237.00 0238.01* 0238.02* 0239.01* 0239.02* 0239.03 0240.06* 0257.03* 0259.05* 0259.07* 0259.08
0260.07* 0260.13* 0260.14* 0260.15* 0260.21 0260.24* 0260.25* 0260.26* 0260.27* 0260.28* 0261.03*
0262.01* 0262.02* 0262.05 0262.06 0262.07* 0262.08* 0263.01* 0264.04 0265.05* 0265.08* 0265.09*
0266.05* 0266.06* 0266.09* 0266.10* 0266.11* 0266.14* 0266.15* 0266.16* 0266.17* 0267.13* 0267.17*
0267.18 0267.19* 0267.20* 0267.22* 0267.23* 0267.24* 0268.23* 0268.24* 0268.26* 0269.07* 0269.10*
0269.11* 0269.12* 0270.01* 0270.02* 0271.01* 0271.02* 0272.03* 0272.04* 0272.05* 0273.00 0274.00*

2024 Institution Disclosure Statement - Table 6

Assessment Area(s) by Tract

*** denotes no loans made in specified tracts**

Institution: SUNRISE BANKS, N.A.

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Respondent ID: 0000014991

Agency: OCC - 1

0275.01* 0275.03* 0275.04* 0277.01* 0277.03* 1030.00* 1036.00 1037.00* 1044.00 1051.00* 1052.04*
1055.00* 1064.00 1065.00* 1066.00* 1080.00* 1090.00 1091.00 1098.00 1112.00* 1113.00* 1114.00
1115.00 1116.00 1226.00* 1256.00* 1261.02 1262.01 1262.02

Median Family Income Not Known

0038.02* 0077.00* 1025.00 1039.00* 1040.01 1049.01* 9800.00* 9801.00*

RAMSEY COUNTY (123), MN

MSA: 33460

Median Family Income 20-30%

0376.03* 0428.00

Median Family Income 30-40%

0304.00* 0305.00* 0307.04* 0317.02 0327.00 0336.00* 0337.00*

Median Family Income 40-50%

0306.01* 0313.00 0314.00* 0315.00 0316.00 0318.01* 0324.00 0325.00* 0331.00 0334.00 0335.00*
0369.00* 0374.03

Median Family Income 50-60%

0308.00* 0309.00* 0310.00* 0311.00* 0317.01 0318.02* 0326.00* 0345.00* 0346.02* 0347.01* 0347.02*
0361.00 0371.00 0376.04* 0406.06* 0409.02*

Median Family Income 60-70%

0330.00* 0339.00* 0344.00* 0346.01* 0368.00* 0374.02* 0421.01* 0422.01* 0424.02* 0425.01* 0426.01*

Median Family Income 70-80%

0306.02* 0307.02* 0307.03* 0323.00 0338.00* 0340.00* 0367.00* 0372.00* 0403.02* 0411.03* 0411.07*
0412.00* 0413.02 0416.02* 0420.01* 0420.02 0427.00*

Median Family Income 80-90%

0302.02 0312.00 0342.01 0376.01 0405.02* 0405.03* 0409.01* 0415.00* 0418.00* 0422.02* 0423.02*

Median Family Income 90-100%

0320.00* 0321.00 0322.00 0332.00 0355.00 0370.00* 0404.01* 0405.04* 0408.01* 0410.01* 0410.02*
0417.00* 0421.02* 0426.02*

Median Family Income 100-110%

0301.00 0303.00* 0333.00* 0342.04* 0359.00* 0404.02* 0407.08* 0411.04* 0413.01 0414.00 0416.01*

2024 Institution Disclosure Statement - Table 6

Assessment Area(s) by Tract

*** denotes no loans made in specified tracts**

Institution: SUNRISE BANKS, N.A.

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Respondent ID: 0000014991

Agency: OCC - 1

0423.01* 0424.01 0425.04*

Median Family Income 110-120%

0302.01* 0401.01* 0403.01* 0406.05* 0407.04 0407.07* 0408.04 0408.05* 0411.05 0411.06*

Median Family Income >= 120%

0319.00 0342.03* 0349.00 0350.00 0351.00* 0352.00* 0353.00 0357.00* 0358.00* 0360.00* 0363.00*

0364.00 0365.00* 0366.00 0375.00* 0401.02* 0402.00* 0406.01* 0406.03* 0407.05* 0407.06* 0407.09

0419.00* 0425.03* 0429.00* 0430.01* 0430.02*

Median Family Income Not Known

9800.00*

SCOTT COUNTY (139), MN

MSA: 33460

Moderate Income

0803.03* 0804.00* 0805.00* 0809.07*

Middle Income

0801.00* 0802.08* 0802.09* 0803.05* 0806.00* 0807.00* 0808.01* 0808.02* 0809.05* 0809.06* 0809.08*

0812.00* 0813.01* 0813.02*

Upper Income

0802.01* 0802.02* 0802.04* 0802.06* 0802.07* 0803.04 0803.06* 0803.07* 0809.03* 0810.01* 0810.02*

0811.01* 0811.02* 0811.03*

WASHINGTON COUNTY (163), MN

MSA: 33460

Moderate Income

0701.04* 0709.11* 0709.12* 0710.01* 0710.03* 0710.12*

Middle Income

0701.03* 0701.07* 0701.08* 0702.04* 0702.05* 0702.08* 0703.04* 0704.03* 0704.06* 0705.02* 0706.02*

0706.03* 0706.04* 0707.03* 0707.04* 0709.06* 0709.07* 0709.09* 0709.10* 0710.06* 0710.13* 0710.21*

0710.24* 0710.25* 0711.01* 0712.07* 0712.08* 0712.09* 0712.10* 0713.00* 0714.00*

Upper Income

0701.05 0702.06* 0702.07* 0703.01* 0703.03 0704.04* 0704.05* 0705.01* 0707.05* 0707.06* 0710.10

2024 Institution Disclosure Statement - Table 6

Assessment Area(s) by Tract

*** denotes no loans made in specified tracts**

Institution: SUNRISE BANKS, N.A.

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Respondent ID: 0000014991

Agency: OCC - 1

0710.11* 0710.14* 0710.16* 0710.19 0710.20 0710.22* 0710.23* 0711.02* 0712.11*

Income Not Known

0708.01* 0708.02*

ASSESSMENT AREA - 0002

LINCOLN COUNTY (083), SD

MSA: 43620

Middle Income

0101.03* 0101.07* 0101.10* 0101.12* 0101.13* 0101.15 0102.00* 0103.00* 0104.00*

Upper Income

0101.09* 0101.11* 0101.14* 0101.16*

MINNEHAHA COUNTY (099), SD

MSA: 43620

Low Income

0007.01* 0015.01*

Moderate Income

0001.00* 0002.01* 0002.02* 0003.00* 0004.01* 0004.05* 0004.06* 0004.07* 0005.00* 0007.02* 0009.00*

0010.01* 0010.02* 0011.10* 0106.00*

Middle Income

0004.08* 0006.00* 0011.05* 0011.07* 0011.08* 0012.00* 0015.02* 0017.00* 0018.01* 0018.04* 0018.06*

0019.01* 0101.01* 0101.02* 0102.00* 0103.00* 0104.02* 0104.04* 0104.05* 0104.06* 0105.02*

Upper Income

0011.11* 0011.12* 0016.00* 0018.05* 0019.02* 0104.01* 0104.03* 0105.01*

Income Not Known

0011.09*

OUTSIDE ASSESSMENT AREA

RIVERSIDE COUNTY (065), CA

MSA: 40140

Median Family Income >= 120%

0432.92

2024 Institution Disclosure Statement - Table 6

Assessment Area(s) by Tract

* denotes no loans made in specified tracts

Institution: SUNRISE BANKS, N.A.

Respondent ID: 0000014991

Agency: OCC - 1

SAN DIEGO COUNTY (073), CA

MSA: 41740

Median Family Income >= 120%

0082.01

LEE COUNTY (071), FL

MSA: 15980

Median Family Income >= 120%

0503.15

OLMSTED COUNTY (109), MN

MSA: 40340

Low Income

0017.01

RICE COUNTY (131), MN

MSA: NA

Upper Income

0705.01

ST. LOUIS COUNTY (137), MN

MSA: 20260

Moderate Income

0156.00

SHERBURNE COUNTY (141), MN

MSA: 33460

Middle Income

0304.07

TODD COUNTY (153), MN

MSA: NA

Middle Income

7901.00

2024 Institution Disclosure Statement - Table 6

Assessment Area(s) by Tract

* denotes no loans made in specified tracts

Institution: SUNRISE BANKS, N.A.

Respondent ID: 0000014991

Agency: OCC - 1

DAVIDSON COUNTY (037), TN

MSA: 34980

Median Family Income >= 120%

0194.02

2024 Institution Disclosure Statement - Table E-1

Error Status Information

Respondent ID: 0000014991

Institution: SUNRISE BANKS, N.A.

Agency: OCC - 1

Record Identifier: ¹¹	Total Composite Records on File	Total Composite Records Without Errors	Total Validity ¹⁰ Errors	Percentage of Validity Errors
Transmittal Sheet	1	1	0	0.00%
Small Business Loans	128	128	0	0.00%
Small Farm Loans	0	0	0	0.00%
Community Development Loans	1	1	0	0.00%
Consortium/Third Party Loans (Optional)	0	0	0	0.00%
Assessment Area	9	9	0	0.00%
Total	139	139	0	0.00%

Footnote:

10. A validity edit helps to verify the accuracy of the data reported. An institution's CRA submission that passes all validity edits does not ensure 100% accurate data. True accuracy is determined during the examination process.

11. A record represents one row of data reported to the Federal Reserve Board. This does not in any way represent the number of loans originated or purchased by the institution.